



# 新日興股份有限公司

SHIN ZU SHING CO.,LTD.

## 2026年第一季營運成果說明

2026 Q1 Earnings Results



2026.06.02



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# 資產負債表 Balance sheet



新台幣百萬元 Million NT Dollars	2024	2025	1Q26	年增率YoY (%)			1Q25
				2024	2025	1Q26 (與去年同期比較)	
流動資產 Current assets	13,784	10,994	10,778	9.40%	-20.24%	-21.17%	13,672
不動產、廠房及設備 Property, plant and equipment	5,674	6,772	6,902	5.78%	19.35%	20.01%	5,751
其他非流動資產 Other non-current assets	3,810	4,461	4,817	6.19%	17.09%	21.49%	3,965
資產總計 Total assets	23,268	22,227	22,497	7.96%	-4.47%	-3.81%	23,388
流動負債 Current liabilities	4,093	3,831	3,894	-26.00%	-6.40%	-1.94%	3,971
非流動負債 Non-current liabilities	1,207	1,206	1,206	157.91%	-0.08%	1.09%	1,193
負債總計 Total Liabilities	5,300	5,037	5,100	-11.65%	-4.96%	-1.24%	5,164
淨值比率(%) Equity ratio	77.22%	77.34%	77.33%	7.01%	0.16%	-0.76%	77.92%

# B/S重要比率 B/S ratio



	2021	2022	2023	2024	2025	1Q26
應收款項週轉率(次) Receivables turnover ratio	2.30	2.63	2.37	2.80	2.28	2.44
存貨週轉率(次) Inventory turnover ratio	5.23	5.17	4.81	5.91	4.57	3.94
應付款項週轉率(次) Payables turnover ratio	3.48	4.49	3.86	3.96	3.41	2.98
資產報酬率(%) ROA	5.37	7.80	3.84	6.17	1.47	0.62
權益報酬率(%) ROE	7.49	10.57	5.14	8.11	1.81	0.69
純益率(%) Net profit ratio	9.63	14.03	8.02	10.20	2.97	1.26
現金流量比率(%) Cash flow ratio	49.32	30.85	38.15	15.68	31.35	8.03

# 損益表 Income statement



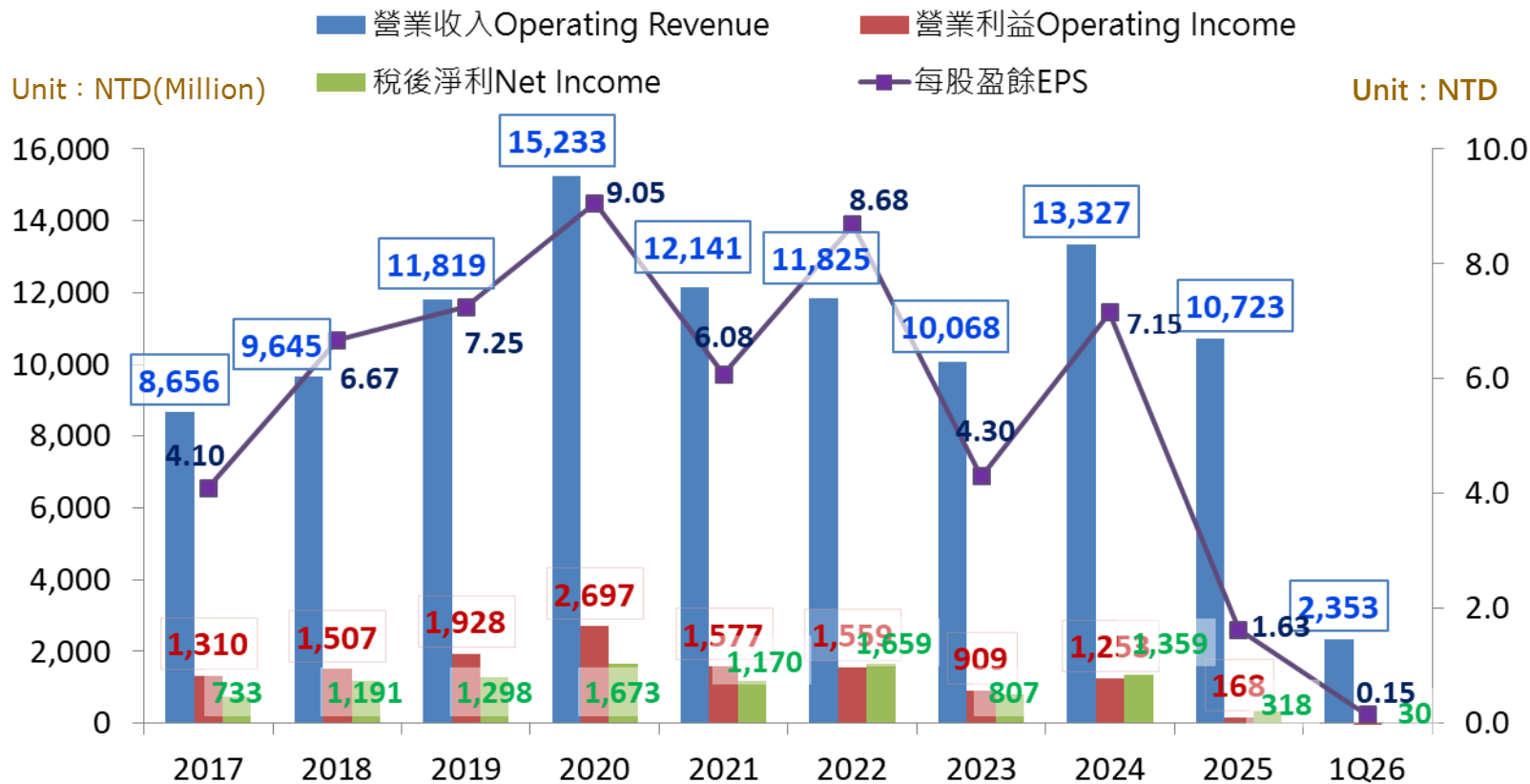
新台幣百萬元 Million NT Dollars	2024	2025	1Q26	年增率YoY (%)			1Q25
				2024	2025	1Q26 (與去年同期比較)	
營業收入 Operating revenue	13,327	10,723	<b>2,353</b>	32.37%	-19.54%	<b>-16.14%</b>	2,806
營業毛利 Operating margin	2,462	1,497	<b>336</b>	36.40%	-39.20%	<b>-25.33%</b>	450
營業費用 Operating expenses	1,209	1,329	<b>346</b>	34.93%	9.93%	<b>18.90%</b>	291
營業利益 Operating Income	1,253	168	<b>(10)</b>	37.84%	-86.59%	<b>-106.29%</b>	159
稅前淨利 Profit before income tax	1,875	537	<b>43</b>	61.22%	-71.36%	<b>-84.59%</b>	279
所得稅 Income tax	516	219	<b>13</b>	44.94%	-57.56%	<b>-79.37%</b>	63
稅後淨利 Net Income	1,359	318	<b>30</b>	68.40%	-78.60%	<b>-86.11%</b>	216
每股盈餘 EPS(新台幣元)	7.15	1.63	<b>0.15</b>	66.28%	-77.20%	<b>-86.73%</b>	1.13

# I/S重要比率 I/S ratio



	2021	2022	2023	2024	2025	1Q26
毛利率(%) Margin ratio	20.09	21.16%	17.93%	18.47%	13.96%	14.28%
營業費用率(%) Operating expenses ratio	7.10	7.97%	8.90%	9.07%	12.39%	14.70%
營業利益率(%) Operating Income ratio	12.99	13.18%	9.03%	9.40%	1.57%	-0.42%
所得稅率(%) Income tax ratio	3.81	5.15%	3.54%	3.87%	2.04%	0.55%
淨利率(%) Profit ratio	9.63	14.03%	8.02%	10.20%	2.97%	1.27%

# 營收狀況 Consolidated Revenue SZS

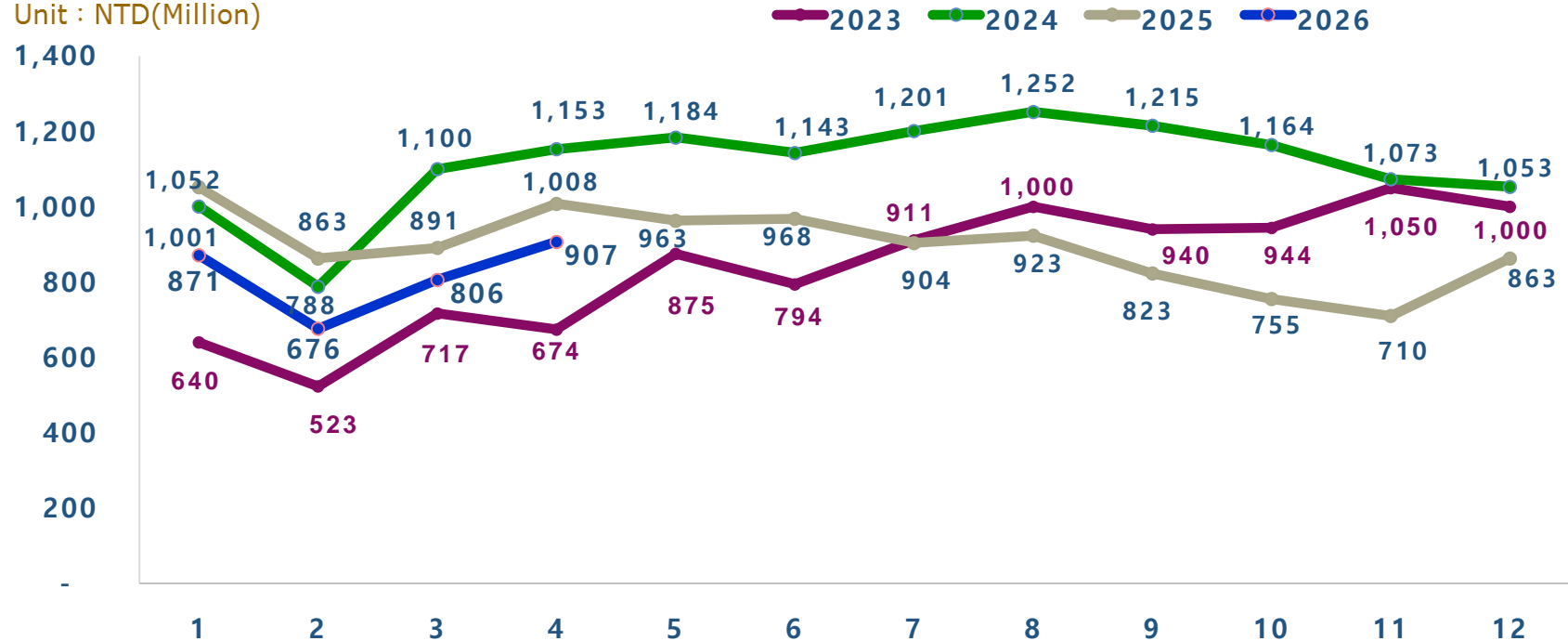


# 新日興集團合併營收曲線圖



## SZS Group 2023-202604 Consolidated Revenue

Unit : NTD(Million)



# 2026年1-4月主要營業比重



## Revenue Mix

樞紐組立製品

Hinges-NB

871,985



樞紐組立製品

Hinges-LCD

672,053



樞紐組立製品

Hinges-3C

211,028



穿戴及配件製品

Hinges-Wearable

1,272,070



粉末冶金

MIM

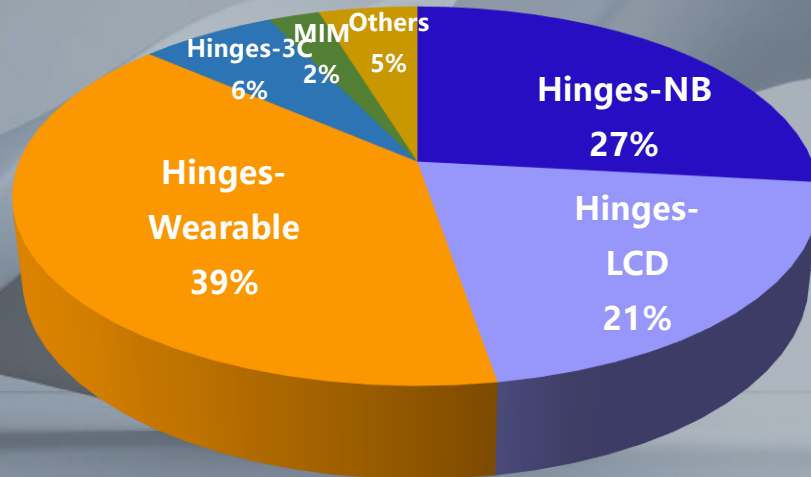
79,241



其他

Others

153,513

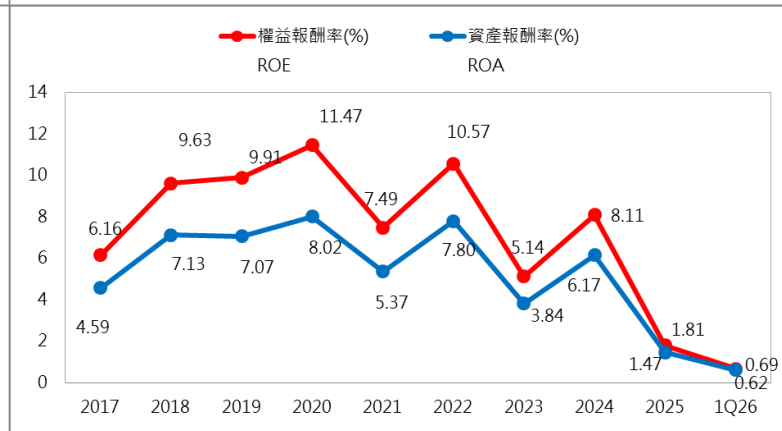
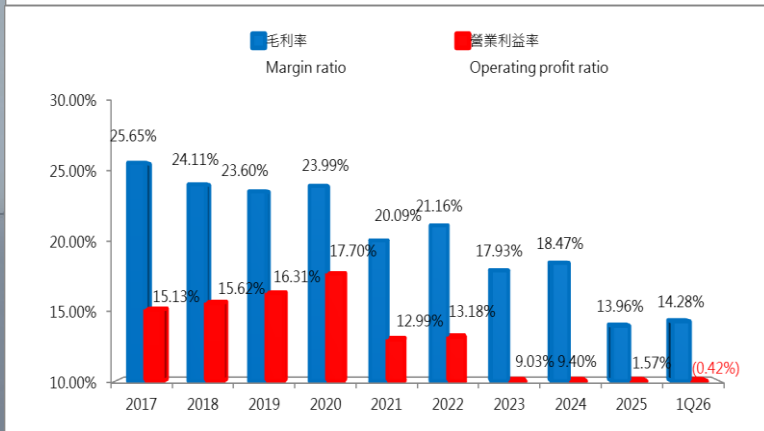
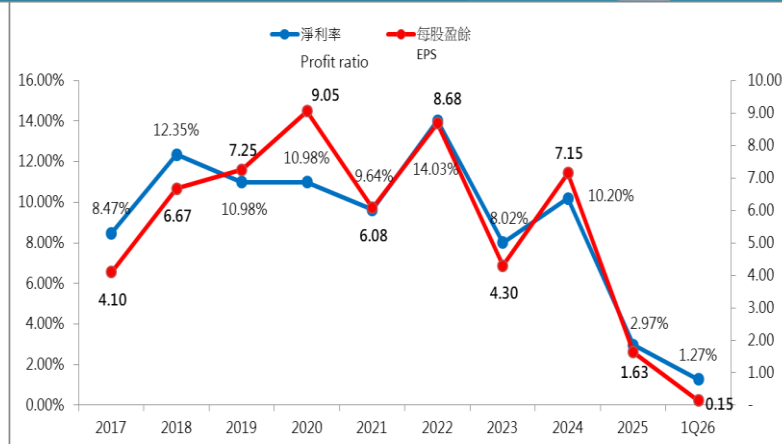
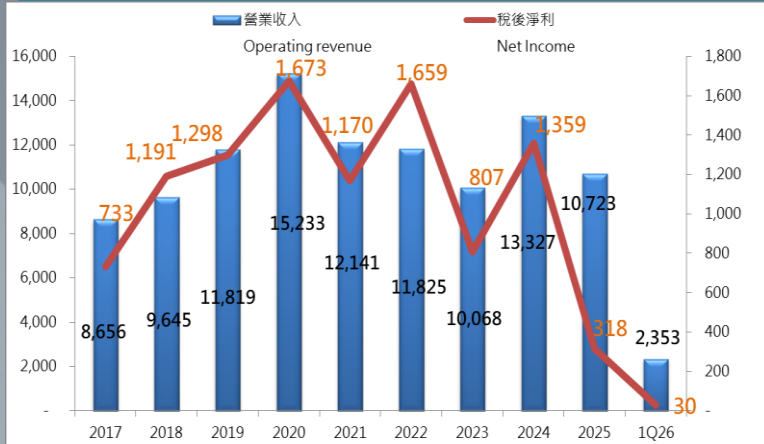


合併總營收 Total Consolidated Sales

**3,259,890**

(Thousand NT Dollars)

# 獲利能力 Profitability



The graphic features the letters 'ESG' in a large, bold, green font. A wind turbine is positioned in front of the 'E', a city skyline at night is behind the 'S', and a large green gear is behind the 'G'. The background is a dark blue gradient with white clouds, yellow stars, and green arrows. Below the 'ESG' graphic, the word 'PERFORMANCE' is written in a large, bold, green font.

ESG  
PERFORMANCE

# SZS Sustainability Policy



# Environmental Performance



## Climate Change

- SBTi carbon reduction targets officially approved.
- Collaborate with suppliers to reduce carbon emissions.



## Circular Economy

- Industry Leader in Implement equipment dismantling and re-manufacturing.
- Introduce oil recycling and reuse in lathes and milling machines.
- Cutting Tool Recycling and Remanufacturing.



## Environmental Protection and Resource Management

- Achieved zero violations and zero fines, with no environmental penalty cases recorded.
- ISO 14001 certified.
- Monitor water recycling and reuse.



## Automated Production

- Fully Automated Production Line, Reducing Labor by 30%.
- Modularization and new product development.



## Energy Efficiency Improvement and Carbon Reduction

- Beijiang Plant: US LEED compliant.
- Hukou Plant: Solar grid-connected in Jan 2026.
- Suzhou Plant: Solar completion expected June 2026.

# Social Performance

## Youth Empowerment Program

- Invested around NT\$industry-academia collaboration
- 30.2 million in industry-academia collaboration
- benefiting 1,064 students.

## E-Learning Management System

- Developed general education and sustainability seed courses
- Total of 4,457 Classes Offered
- Investment of 3.64 Million.

## Promoting Health and Wellbeing

- Employee Health Promotion & Health Seminars
- Blood Donation Drives
- Local Farmers' Markets
- Annual Beach Clean-up (In Collaboration with Suppliers)
- Shin Zu Shing Cup Calligraphy Competition



## Respect for Human Rights

- Shin Zu Shing has achieved RBA Gold Recognition at the corporate level, with all operational sites certified at the Silver level.
- Good care for foreign migrant workers, implementing a zero-fee system.

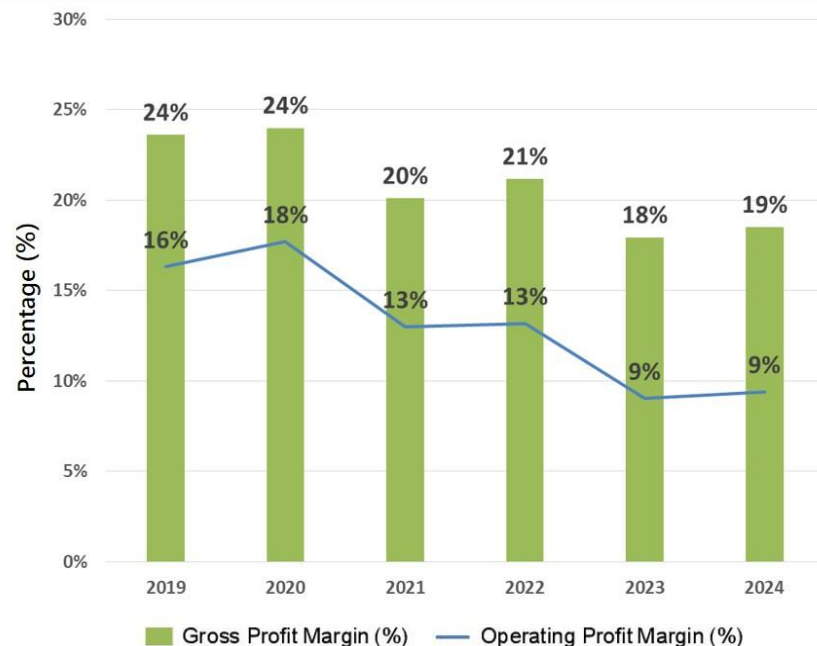
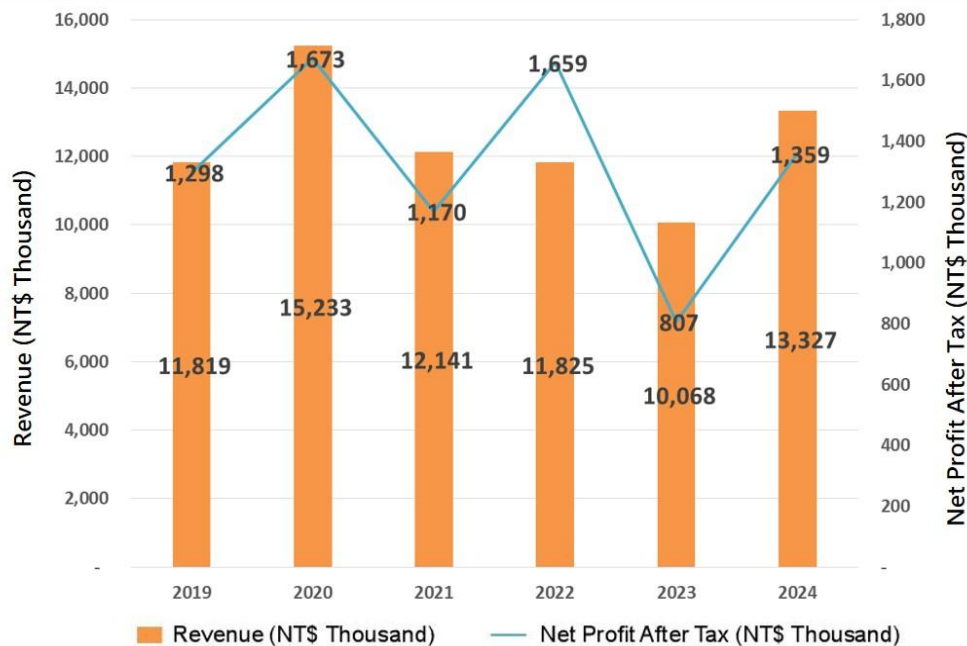
## Health and Safety Management

- 2025 Results: 11% reduction in occupational injuries and 41% reduction in traffic accidents.
- Zero violations and zero fines recorded for 2025.

## Social Welfare Donation Program

- Shulin District Care Program for Elderly Living Alone: Winter Warmth Delivery Plan
- Funding for the harmonica club at Shulin District Elementary School
- Shulin High School FRC Robotics Team

# Governance Performance



Market Value Ranking:

**215<sup>th</sup>** among listed companies.

(By: Taiwan Stock Exchange ; Date: Apr. 30 2026)

# Governance Performance

**Recipient of the  
2025 Hon Hai -  
Foxconn  
Sustainable  
Supply Chain  
Excellence Award.**

Participated by invitation in the "2025 Global Sustainable Value Chain Forum: Net-Zero Strategies and Practices in the Supply Chain."

**2025 Taiwan FINI 100  
Companies – Taiwan  
Institute of Directors.**

**Board  
Independence:  
≥ 80%  
of directors are not  
employees or  
managers.**

The actual attendance rate of the board of directors and the achievement rate of continuing Education  
For all directors are both

**100%**

**2025 Taiwan  
Corporate Sustainability  
Awards  
Sliver Award**

Recognized by CDP in 2025 with Management Level scores: **B** for Climate Change and **B-** for Water Security.

**RBA 8.0 Gold Level  
recognition**



Thank You